

Goal-Planning For The New Year



Thinking about what you want is the first step to achieving it. Thinking about what's important to you and where you want to be in a year, write three financial goals you'd like to work on:

Goal #1

What is your goal?

What is the purpose of this goal?

What is the dollar cost of this goal?

What is the time cost of this goal?

How much can you afford to put toward this goal per month?

At that rate, when can you expect to reach this goal?

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Goal #2

What is your goal?

What is the purpose of this goal?

What is the dollar cost of this goal?

What is the time cost of this goal?

How much can you afford to put toward this goal per month?

At that rate, when can you expect to reach this goal?

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Goal #3

What is your goal?

What is the purpose of this goal?

What is the dollar cost of this goal?

What is the time cost of this goal?

How much can you afford to put toward this goal per month?

At that rate, when can you expect to reach this goal?

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Priorities

Now review your goals above and decide what your priorities are. Which goal is most important? If achieving one goal (like paying off a debt) makes it easier to accomplish another goal (like putting money in savings), prioritize finishing that one first.

I will pursue my goals in this order:

1. _____

2. _____

3. _____